

# Patient History Questionnaire

IMPORTANT: To be reviewed at each appointment. All information is strictly confidential.

Last Name: \_\_\_\_\_ First name: \_\_\_\_\_ Middle: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_ Cell: \_\_\_\_\_  
E-mail address: \_\_\_\_\_ Fax #: \_\_\_\_\_  
Communication Preference: Home Phone Cell Phone Work Phone E-mail Fax  
Patient SS#: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Sex: M/F If a student, what school and grade: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Age \_\_\_\_\_ Work place: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Emergency contact person: \_\_\_\_\_ Phone number: \_\_\_\_\_  
Marital Status: M S D Sep. Wid. Referred to us by whom? \_\_\_\_\_

Family Members: Spouse \_\_\_\_\_ Children \_\_\_\_\_  
Bro/Sis (if pt. is a minor) \_\_\_\_\_  
Parents \_\_\_\_\_

Ethnicity: Hispanic Native Hawaiian Not Hispanic or Latino Preferred Language: \_\_\_\_\_

Race: American Indian/Alaska native Asian Black/African American Hispanic Native Hawaiian White

## Insurance Information

Prim. Insured name: \_\_\_\_\_ Employer: \_\_\_\_\_ SS# \_\_\_\_\_ DOB \_\_\_\_\_  
Sec. Insured name: \_\_\_\_\_ Employer: \_\_\_\_\_ SS# \_\_\_\_\_ DOB \_\_\_\_\_  
\* Primary Care Physician: \_\_\_\_\_ Exam results sent to them? Y or N

## Medical Information

How is your general health? \_\_\_\_\_

Do you take any medications for any of the following systems? (circle Y or N)

Gastrointestinal	Y/N	Nervous	Y/N	Endocrine	Y/N	Ear/Nose/Throat	Y/N
Urinary	Y/N	Blood/Lymph	Y/N	Cardiovascular	Y/N	Muscle/Bones	Y/N
Respiratory	Y/N	Integ/Skin	Y/N	Allergic/Sinus	Y/N	Mental/Psychiatric	Y/N
High blood pressure	Y/N	Headaches	Y/N	Diabetes	Y/N	which type? _____	
Nerve problems	Y/N	Arthritis	Y/N				

Please list your medications: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Allergies to Medications: \_\_\_\_\_  
\_\_\_\_\_

Have you smoked in the past? Y/N Do you currently smoke? Y/N How much? \_\_\_\_\_

Do you drink alcohol? Y/N (Excess occasionally/Socially only)

Are you currently pregnant? Y/N (If so, when is your due date? \_\_\_\_\_)

## Family Medical/Ocular History

(parents or siblings only)

High Blood Pressure	Diabetes	Retinal detachment	Cataracts	Lazy/Crossed Eye
Macular degeneration	Glaucoma	High Astigmatism	Arthritis	Poor Eyesight
Other eye diseases _____				

## Personal Eye Information

When was your last eye examination? \_\_\_\_\_ . Did you get glasses, contacts, or neither?  
What is the primary reason for today's visit? \_\_\_\_\_  
What is your main complaint today? \_\_\_\_\_  
Do you currently wear: Eyeglasses Contact Lenses (type and schedule \_\_\_\_\_)  
Today, I want to get: Eyeglasses Sunglasses Computer Glasses Contact Lenses Eye Medical Treatment  
Vision Exam only Driver's License Exam Special Testing  
Have you had any eye surgery or recent eye injury? Y/N (date: \_\_\_\_\_)  
Do you have: Cataracts / Macular Degeneration / Dry Eyes / Retinal Detachment / Glaucoma / Loss of Vision  
Describe your eye or vision symptoms: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Consent to Treat

By my signature, I consent to treatment for myself or on behalf of this patient as their legal parent or guardian. I give my permission for the doctor and staff to examine, diagnose, and treat as deemed necessary or appropriate. I further sign that I am responsible for the payment of both services and materials that my insurance does not cover and understand that legal action will be taken if I do not financially satisfy my obligations.

\_\_\_\_\_  
Patient/Parent/Guardian Signature

\_\_\_\_\_  
Date

### Notice of Privacy Practice Summary

This notice is a summary of how your protected health information is used. For a full copy, see front desk assistant. We use health information about you for treatment, to obtain payment, for administrative use, and to evaluate the quality of care you receive. We may use identifiable health information about you without your authorization for public health purposes, for auditing, for research studies, and for emergencies. We provide information when otherwise required by law such as for law enforcement as well. In any other situation, we will ask for your written authorization before using it. If you choose to sign an authorization, you may later revoke it to stop any future disclosures. We may be required to change our policies by law and these will be posted in the reception room along with the full disclosure.

Your rights:

- . request a restriction on certain uses and disclosures of your info as provided by 45 CFR 164.522
- . obtain a paper copy of the notice of privacy practices upon request
- . inspect and obtain a copy of your health record as provided for in 45 CFR 164.524
- . amend your health record as provided in 45 CFR 164.528
- . obtain an accounting of disclosures of your health info as provided in 45 CFR 164.528
- . request communications of your health info by alternative means or at alternative locations
- . revoke your authorization to use or disclose health info except to the extent that action has already been taken

If you are concerned that we have violated your privacy rights, or you disagree with a decision that we made about access to your records, you may contact the person listed below. You also may send written complaints to the U.S. Department of Health and Human Services. The person listed below can provide you with this address.

Our Legal Duty:

We are required by law to protect the privacy of your information, provide this notice about our information Practices, and follow the information practices that are described in this notice. If you have questions or any complaints, please contact Jeffrey C. McClain, OD, 1132 W. Clark Blvd., Murfreesboro, Tn. 37129. Phone (615) 893-0149 or email [jeffmcclain59@gmail.com](mailto:jeffmcclain59@gmail.com).

I acknowledge that I have reviewed the Notice of Privacy Practice which provides a description of information uses and disclosures. I understand that I have the right to request restrictions as to how my health information may be used or disclosed and that the organization is not required to agree to the restrictions I request.

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date